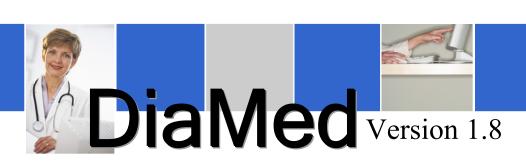
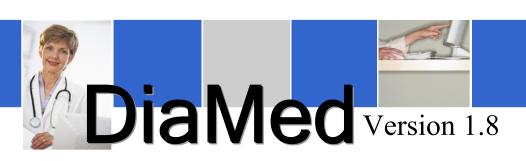


Form/Module	Addition/Change	Reason
Demographics	Phone number fields adjusted to prevent error caused by lengthy string of numbers	☐ User Suggestion/Request ☐ Enhancement ☐ Standards Requirement ☐ Bug Fix ☐ Other
Insurance	NEW! Ability to add a primary and secondary insurance carrier to a patient record.	 ☑ User Suggestion/Request ☑ Enhancement ☐ Standards Requirement ☐ Bug Fix ☐ Other
Medical History	NEW! • "Other" added as an option to the "family hx of diabetes" drop down list • Additions to complications/comorbidities • Metabolic – Polycystic Ovarian Syndrome • Other – Gastroesophageal Reflux Disease • "Other Medical History" tab added	□ User Suggestion/Request □ Enhancement □ Standards Requirement □ Bug Fix □ Other
Medications	NEW! "Continuous" and "daily" added to the timing options Insulin Pump New Pumps – Animas IR 2020, Insulet OmniPod Ability to document pump information without entering settings data Added ½ hour increments to basal rates clock Several "back end" items adjusted to prevent exceptions, improve data collection capabilities Medication Notes added to patient record printout, patient snapshot report, and patient medications printout	□ User Suggestion/Request □ Enhancement □ Standards Requirement □ Bug Fix □ Other
Exams and Measures	NEW! Waist to Hip ratio added to "anthropometrics"	
Self-Care Behavior	Removed requirement to document details on physical activity assessment in order to generate outcomes reports	 ☑ User Suggestion/Request ☑ Enhancement ☐ Standards Requirement ☐ Bug Fix ☐ Other



Form/Module	Addition/Change	Reason
Plan of Care	NEW! Ability to "name" and assign a date to the Plan of Care Ability to generate/save/print multiple POC's for a single patient	 ☑ User Suggestion/Request ☑ Enhancement ☑ Standards Requirement ☐ Bug Fix ☐ Other
	"Nutrition" moved to top of form and printout.	
Goals	When documenting follow-ups for multiple goals, the educator's name and the timing of the follow-up will default to the name/timing entered on the first goal follow-up	 ☑ User Suggestion/Request ☑ Enhancement ☐ Standards Requirement ☐ Bug Fix ☐ Other
Meal Plan	NEW! Ability to document ranges for the grams of carbohydrates (ex: "30-45") using the carbohydrate counting method of meal planning	 ☑ User Suggestion/Request ☑ Enhancement ☐ Standards Requirement ☐ Bug Fix ☐ Other
Education Record	Print All functionality fixed	☐ User Suggestion/Request ☐ Enhancement ☐ Standards Requirement ☐ Bug Fix ☐ Other
Notes	Print All functionality fixed	☐ User Suggestion/Request ☐ Enhancement ☐ Standards Requirement ☐ Bug Fix ☐ Other
Patient Record Reports	Patient Snapshot Report – <i>Medication Notes</i> added to printout Letters: Margins changed to 1" on top, left, and right and .6" on bottom. Ability to generate letter for patient with no address recorded in patient record If documenting multiple classes attended on the same date, Class Completion letter will print the last documented class	□ User Suggestion/Request □ Enhancement □ Standards Requirement □ Bug Fix □ Other
Group Class	Several back end programming fixes to prevent variety of group class errors and to improve data collection	☐ User Suggestion/Request ☐ Enhancement ☐ Standards Requirement ☐ Bug Fix ☐ Other



Form/Module	Addition/Change	Reason
Reports	License Expiration Report criteria changed to exclude	☐ User Suggestion/Request
	inactive users	
		Standards Requirement
	Patient List: added ability to generate a patient list by:	☐ Bug Fix
	 Referring Provider 	Other
	o Program	
	 Insurance Carrier 	
	o Status	
	 Estimated Date of Confinement 	
	Reformatted for improved ease of use:	
	 Demographics 	
	NEW!	
	Patient Activity report – generate a report of all activity	
	for a patient, group of patients, program, ed center	
	during a particular date range. Report includes details	
	on the patient, referral source, insurance carrier, class,	
	and class time.	
Miscellaneous	"Approximate Date" – 1 year ago now works correctly	☐ User Suggestion/Request
	in the approximate date fields (previously only	Enhancement
	recognized phrase "1 years ago")	Standards Requirement
		Bug Fix
		Other